

Illustrated FERNS and LYCOPHYTES

of the Chicago Region

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The identification of ferns can be a frustrating task, even with the aid of the few illustrated reference floras, some listed below, that include the Chicago Region within their scope. The Chicago Region here includes the 22 counties detailed in Wilhelm & Rericha (2017), which is the source for the key to the genera included here. Indeed, we recommend that they be used along with this treatment, with the understanding that there will be nomenclatural and taxonomic differences among reference materials. One can always go online, but caution is recommended, since online illustrations and photographs may not represent consistent thinking with regard to taxonomy. Nor can one be sure that the image presented is a good or even accurate representation of the species.

One might imagine that photographs would represent a species most accurately, but due to the vagaries of focal plane, choice of subject, and several other factors, individual photographs may not provide the student with a succinct impression. Line illustrations, for the purposes of species identification, can emphasize the singular features of a species insofar as it compares to related species. We have made every effort to do so here. It is our hope that this presentation of local ferns and other vascular cryptogams will enable anyone with a hand lens and an interest in the flora to become acquainted with this lovely but challenging group of ancient plants.

Few efforts of quality are achieved in isolation. Fern expert Robbin Moran, Curator Emeritus, New York Botanical Garden, provided very helpful comments on the illustrations of ferns and lycophytes, and on the accompanying text. We are grateful to Bill N. McKnight, special publications editor of the Indiana Academy of Science, for his ongoing support and guidance on clubmosses. The senior author would also like to express her gratitude to Jack Shouba, who taught her the joy of learning trees in all seasons in his Morton Arboretum classes, with the help of a good dichotomous key, and whose careful eye made sure there were no omissions in this manuscript. Last but not least, her son Ian James Halliday, who, with his family, Katy, Liam and Ellie, always have given steadfast encouragement in her artistic efforts (and frequent IT help too).

Recommended Illustrated References

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Mohlenbrock, R. H. 1967. The illustrated flora of Illinois: Ferns. Carbondale: Southern Illinois University.

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they have stopped producing nectar. The blade is held high and almost parallel to the ground. C=5 There is one Jasper Co. Indiana record for the

more southern variety, pseudocaudatum.

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look very different. C=8













KEY TO THE GENERA OF FERNS AND LYCOPHYTES (Adapted from Wilhelm & Rericha 2017)

 Stems and branches rush-like, jointed, and appearing leafless. Stems and branches neither rush-like nor appearing jointed and leafless. 	[10] Equisetum
 Plants either floating or suspended in water or bulbous at the base with linear leaves. Plants bulbous at the base leaves linear. 	[8] Isoëtes
3. Plants neither hulhous at the base nor with linear leaves	[0] Isoettes
Fronds induces not at all lobed: stine absent	[8] A zolla
Fronds deenly 4, lobed not imbricate stipe absent	[8] Marsilea
2. Plants neither aguatic nor bulbous at the base with linear leaves.	
4 Leaves small numerous persistent often imbricate 4-6 ranked	
5 Plants small moss-like leaves ligulate sporanoja with 3 or 4 large spores	[8] Selaginella
5. Plants small and moss-like, the leaves not ligulate: sporangia with numerous tiny spores.	[•] ~g
6. Leaves of aerial stems wide-spreading, with most of them deflexed.	
6. Leaves appressed to wide-spreading, but never deflexed.	
7 Strobil erect on leafy neduncles	[9] Lycopodiella
7. Strobili sessile or on peduceles with remote or scale-like, much reduced leaves.	
8. Ultimate branches flat or guadrangular, to 5 mm wide	[9] Diphasiastrum
8. Ultimate branches terete or compressed, more than 5 mm wide.	
Leaves of aerial stems ending in scarious bristly tips	[9] Lycopodium
Leaves of aerial stems without scarious bristly tips.	
4. Leaves (fronds) not numerous, persistent, imbricate or more than 2-ranked.	······································
9 Sporangia horne in a paniculate or spicate inflorescence from near the base of the blade or petiole base of a steri	ile frond
10 Sterile leaves simple and entire: fertile blade simple: veins constitutional variations of	[7] Ophioglossum
10 Sterile leaves dissected: fertile blade branched: veins emergy forked	[/] Opinogiossum
11 Sterile leaves objected, forme of an wide	[8] Botrychium
11. Sterile leaves nearly or mile as long as wide	
Blades of sterily of quite as the base of the fartile stalk	[7] Botrypus
Blades of sterile leaves sessing at the base of the plant	[7] Scentridium
9 Plants without the above combination of characteristics	
2. Frantis without the above commando of characteristics.	9
12. For the holds of fettile portions of holds unlike the sterile offes, blow this of blackshy without green issu	d segments
15. Fertile segments with the margins foreu up over the sporaligia, appearing like a string of beaus of close Starilla bladae months simple, ninnatifid	a segments.
Storie blades mostly simple, primatinu	
13 Eartill segments covered with numerous exposed bivelyad enormation	
For the segments covered with numerous, exposed, bivarved sporangia.	[4.5] Osmunda
For the fronds with some sterile pinnae.	[4] Osmundastrum
12. For the found similar to the stories for and the generative and the second to for an end of the second to the second the second to the sec	
12. For the foldes similar to the sector foldes, the sportal gia bond on the segments of green site sectors in dates	
15. Plants coarse becoming 0.3 m or more binds by the revolute margin of the riond of its segments.	[4] Ptoridium
15. Plants deligate less than 0.3 m bigh	
Franks tentered (see that 0.5 m. fight)	[7] Adjantum
Fronds not all registeral outline.	[7] Pollage
14. Sori not marginal the industing absent or present and not formed by the frond marging	
16. Fronds thick and bothow fully every reason	
17. Indusium present	[7] Asplonium
17. Indusium present	[/] Aspienium
17. Industum absent. Frand dearly ninnetifid but not ninnete the ninnee not environtee	[7] Rohmodium
Frond felly simulating out for primate, the primate for all relations.	[7] Polystichum
16 Frond not pathener at least particular devices	
10 Frontes not rearriery, at reast partiality decladous.	[5] Woodwardia
18. Industing obsoured by spore of fewident than not oriented parallel to the midrib of the ping.	
18. Industant obschred by spore of in evident then not offented parallel to the midrit of the pinna.	
19. Segments of none charact, the factoria with actual nans	[4] D hogontoris
Frontes negative as tong as write.	[5] Thelymteric
10. Some received a collecter the machine without a circular basis	
19. Segments of frond echaite, the rations without actual hans.	
20. Cross section of periode with more than 2 vascular bundles; fronds not memoranaceous	
20. Cross section of perior wind 2 vascular bundles, fronds memoranaceous.	
21. Soft field of only scattery longer than while.	[6] Woodsia
22. Industrial addition of the other segments.	
22. Industrum absent or at least not lacerate in several segments.	[6] (
Indusium altached at the side of the sorus	
muusium absent	[4] Gymnocarpium
21. Sori obviously longer man whee.	[1] TT I
 23. Fronds ningets ningetified to a serile to be invested. 	[1] Homalosorus
25. Fronds pinnate-pinnating to nearly tripinnate.	[1] D oversite
Ultimate segments entre of nearly so	
Onimate segments, mostly irregularly serrate	[1] Atnyrium

Glossary to Ferns and Lycophytes of the Chicago Region

abaxial ~ Said of a surface that faces away from the axis of the structure to which it is attached. (Usually the top side of a leaf but not always.)

 $adaxial \sim Said of a surface that faces toward the axis of the structure to which it is attached. (Usually the underside of a leaf.)$

appressed ~ Lying flat against a surface.

aquatic \sim Living out the life cycle in water.

ascending ~ Growing or directed in an upward direction, or at least tending to do so.

attenuate ~ Gradually tapered to a slender tip.

auricle ~ Ear-shaped appendage or lobe.

axis ~ The central part of a longitudinal support, commonly of a stem or inflorescence, on which organs or parts are arranged.

bipinnate ~ Twice pinnately compound.

blade ~ the expanded portion of a foliar or floral organ.

branch ~ A secondary shoot that arises from a stem or the bifurcation of a root into smaller order units.

bulblet \sim A small bulb-like organ, particularly one that proliferates from a leaf axil or sterile flower. *bristle* \sim Stiff hair.

calcareous ~ Limy, containing calcium.

C-value ~ Coefficient of Conservatism. Developed by Dr. Gerould S. Wilhelm in 1977, it assigns a 0-10 ranking of confidence that the species in question is indicative of the area's remnant (undisturbed by human development) status. A 10 signifies a 100% certainty, a zero means zero certainty, or conversely, 100% certainty that the area has long been disturbed or altered. We usually only see ferns in remnant plant communities.

capitate ~ Head-like; densely clustered.

costa ~ A riblike structure.

cryptogam ~ a plant or other organism that reproduces by spores rather than flowers or seeds

dissected ~ Cut or divided into narrow segments.

fen ~ A kind of alkaline wetland, usually with a water source that flows in and out. (Compare to bogs, which are primarily acidic in pH from decaying peat, without those constant influxes.)

fertile frond ~ That part of the fern that carries the spores and sporangia.

fiddlehead ~ The curled-up fronds of the emerging fern.

frond ~ The leaf-like blade of a fern.

 $gemma \sim a$ small group of cells that serves as a means of vegetative reproduction in some mosses and liverworts. These cells detach from the parent plant and form a new plant genetically identical to the original.

gland ~ A sessile or stalked structure that can secrete a fluid.

haploid ~ With half the full component of the chromosomal content.

hybrid ~ The offspring of parents of two species, generally from the same genus.

indusium ~ In ferns, the delicate flap or covering connected to the sorus.

internode ~ That portion of the stem other than the node; the distance between two nodes.

lateral ~ Pertaining to the sides, or positions of veins.

ligule ~ A narrow, strap-shaped part of a plant .

locule ~ A clear cavity or space within an organ.

locular ~ Pertaining to a locule.

margin ~ Generally, the edge of a planar organ.

megaspore ~ The larger type of haploid spore (when two sizes are present) that gives rise to the female gametophyte; see microspore.

mesic ~ Describing a microclimate or plant community in which there is a moderate amount of moisture.

microspore ~ Haploid spore that gives rise to the male gametophyte, generally smaller than the megaspore.

 $midrib/midvein \sim$ Midnerve; the central or principal vein of a foliar or bracteal organ. nerve \sim vein

netted (as in veins) ~ giving the appearance of an open mesh or fabric.

node ~ The point along a stem that gives rise to leaves, branches, or inflorescences.

panne ~ A flat, often seasonally-inundated wetland behind a series of foredunes or dunes.

perpendicular ~ At an angle of 90° to a given line, plane, or surface.

petiole ~ The stalk of a leaf.

pinna (pl: pinnae) ~ One of the principal divisions in a pinnate or pinnately compound leaf or frond.

pinnate ~ In reference to a foliar structure that is compound or deeply divided, the principal divisions arranged along each side of a common axis.

pinnatifid ~ Incompletely pinnate, the clefts between the segments not reaching the axis.

pinnule ~ One of the principal divisions of a pinna.

rachis (pl: rachides) ~ The principal axis of an inflorescence or compound leaf.

remnant \sim Usually referring to a natural area that has not been substantially altered by development. *rhizome* \sim An underground stem with nodes and short to elongate internodes.

scale ~ Generally a thin, sometimes scarious, much reduced leaf, bract, bractlet, or perianth segment.

 $segment \sim One of the units of a perianth or calyx, or of a leaf that is divided but not fully compound.$

 $sheath \sim A$ tubular structure effected by the coming together of leaf margins around the stem.

sorus (plural: *sori*) ~ A cluster or discrete aggregation of sporangia.

spicule ~ A hard point or protuberance, typically on a leaf margin, but in Equisetum, along the stems. *sporangium* (plural: *sporangia*) ~ *Spore*-producing structure.

spore ~ An asexual, typically 1-locular, haploid cell.

sporophyll ~ a leaf that bears sporangia; more generally used in reference to the reproductive structure of ferns in the Ophioglossaceae family (*Ophioglossum, Botrychium, Botrupus, Sceptridium*) where it appears that the fertile frond arises from a juncture of the sterile frond and the stipe.

sterile ~ Incapable of reproducing sexually; also in reference to soil that is poor in nutrients.

stipe (adj.: *stipitate*) ~ A small connecting stalk; sometimes a small stalk that elevates the pistil or flower above the receptacle or pedicel; the "petiole" of a fern frond.

strobilus (pl.: *strobili*) An inflorescence, often hard or woody and characterized by a series of imbricated scales; a cone.

subequal ~ Nearly, but not exactly, equal in size.

sulcus ~ Lengthwise groove.

tooth ~A sharp process at the edge of a tissue (pl. teeth).

trophophyll ~ a sterile frond; more generally used in reference to ferns in the Ophioglossaceae family (*Ophioglossum, Botrychium, Botrupus, Sceptridium*) where it appears that the sterile frond arises

from a juncture of the fertile frond and the stipe.

tripinnate ~ Having leaflets that are subdivided three times, in a pinnate arrangement.

triradiate ~ Having three rays or radiating parts.

ultimate segment ~ The segment at the very end of a stem, leaf, or leaflet.

vascular ~ In reference to veins or conducting vessels.

vein ~ A thread of fibro-vascular tissue in a leaf or other organ.

venation ~ The arrangement or nature of the *veins*.

ventral ~ In reference to the inner or *adaxial* face of an organ; opposite of dorsal.